



# Application for Mortgage Loan

**Karen Gibbard**  
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## Applicant Information

Full Name			
Birth Date	SIN #	Marital Status	Dependents
Current address:			
City:	Province:	ZIP Code:	
Home Phone:	Cell Phone:	Email:	
Own <input type="checkbox"/> Rent <input type="checkbox"/>	If renting, monthly payment \$ _____		How long?
Previous address (if less than 3 years):			How long?
Current employer:			
Address		Length of Employment	
City:	Province:	ZIP Code:	
Phone:	Fax:	Email:	
Position:	Hourly <input type="checkbox"/> Salary <input type="checkbox"/>	Annual income:	
Previous Employer (if less than 3 years at current)			
Position:	Hourly <input type="checkbox"/> Salary <input type="checkbox"/>	Annual income:	

## Co-Applicant Information

Full Name			
Birth Date	SIN #	Marital Status	Dependents
Current address:			
City:	Province:	ZIP Code:	
Home Phone:	Cell Phone:	Email:	
Own <input type="checkbox"/> Rent <input type="checkbox"/>	If renting, monthly payment \$ _____		How long?
Previous address (if less than 3 years):			How long?
Current employer:			
Address		Length of Employment	
City:	Province:	ZIP Code:	
Phone:	Fax:	Email:	
Position:	Hourly <input type="checkbox"/> Salary <input type="checkbox"/>	Annual income:	
Previous Employer (if less than 3 years at current)			
Position:	Hourly <input type="checkbox"/> Salary <input type="checkbox"/>	Annual income:	

## Other Income Source

	Annual Amount
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Assets		
Bank:	Account Type:	Balance:
Bank:	Account Type:	Balance:
Bank:	RRSP	Balance:
Bank:	Stocks/Bonds	Balance:
Bank:	Term Deposits	Balance:
Automobile:		Value:
Automobile:		Value:
Other Assets:		Value:
Other Assets:		Value:

Current Mortgages/Properties Owned		
Address:		Property Value:
Current Mortgage Holder		Date Purchased:
Mortgage Rate:	Monthly Payment:	Mortgage Balance:
Property Type: Prime Residence <input type="checkbox"/> Rental Property <input type="checkbox"/>		Rental Income:
Address:		Property Value:
Current Mortgage Holder		Date Purchased:
Mortgage Rate:	Monthly Payment:	Mortgage Balance:
Property Type: Prime Residence <input type="checkbox"/> Rental Property <input type="checkbox"/>		Rental Income:
Address:		Property Value:
Current Mortgage Holder		Date Purchased:
Mortgage Rate:	Monthly Payment:	Mortgage Balance:
Property Type: Prime Residence <input type="checkbox"/> Rental Property <input type="checkbox"/>		Rental Income:

Liabilities		
Credit Card	Type:	Balance:
Credit Card	Type:	Balance:
Bank Loan/LOC	Payment:	Balance:
Bank Loan/LOC	Payment:	Balance:
Auto Loan	Name:	Balance:
Auto Loan	Name:	Balance:
Other Debt		Balance:
Other Debt		Balance:

I/We hereby certify that the information we have given, to the best of our knowledge is correct and true. I/We contest to Verico and/or its agent obtaining reports containing credit and/or personal information as necessary in connection with this application.

Applicant: \_\_\_\_\_ Date: \_\_\_\_\_

Co-Applicant: \_\_\_\_\_ Date: \_\_\_\_\_

\*\*If you have additional assets or liabilities that will not fit on this page, please feel free to add a separate page with these details listed\*\*



# Gibbard Group Financial Inc.

DBA- Verico Gibbard Group Financial

# CLIENT AGREEMENT

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We warrant and confirm that the information provided to Gibbard Group Financial Inc., ("you") by us in the mortgage application form is true and correct and we understand that it is being used to determine our credit responsibility. You are authorized to obtain any further information you may require relative to this application from any source to which you may apply and each such source is hereby authorized to provide you with such information.

You are further authorized to disclose to any lender, credit bureau, insurer, or insurance agent such personal and financial information, as you consider appropriate.

We agree to indemnify you against and save you harmless from any and all claims in damages or otherwise arising from such disclosure on your part.

We agree to pay all applicable legal, property appraisal, registration fees and expenses incurred in connection with this mortgage application.

You are also authorized to retain the application and documents which may be/or may not be stored on a secure server hosted outside of Canada; whether or not the relative mortgage is approved.

We acknowledge that Gibbard Group Financial Inc. may be paid a referral fee from the mortgage lender for placement of this mortgage.

We also acknowledge that we may make application for life, disability and/or critical illness insurance coverage for the debt secured by the mortgage and/or the payments under the mortgage.

**We give Gibbard Group Financial Inc., permission to phone us in the future to discuss our mortgage: Y / N (please circle one).**

**We authorize you to share our correspondence with our Real Estate Agent, \_\_\_\_\_ (Realtor's name) in order to assist us with our home purchase (if applicable) Y / N (please circle one).**

Client Name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Client Name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_